



ASX ANNOUNCEMENT

8 October 2009

Placement Section 708A Notice

Arc Exploration Limited ("ARX" or "the Company") has undertaken a placement of 22,464,276 ordinary fully paid shares in the Company at 1.8 cents per share to raise A\$404,357 ("Placement") as part of a funding strategy to be undertaken in conjunction with a Non-Renounceable Rights Issue.

The placement was made to investors pursuant to Section 708 of the Corporations Act 2001. All of the shares issued under the placement will rank pari passu with existing ordinary shares.

In accordance with Section 708A (5)(e) of the Act, the Company gives notice that:

- The Company has issued these shares without disclosure to the places under Part 6D.2 of the Act;
- As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - Section 674 of the Act
- As at the date of this notice there is no excluded information (as defined in Section 708A (7) of the Act) which is required to be disclosed by the Company.

For further information please contact:

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